Estimated Taxes

If you have an overpayment of 2026 taxes, do you want the excess:

Refunded ___[53]

Applied to 2027 estimated tax liability ___[54]

Do you expect a considerable change in your 2027 income? (Y, N) ___[55]

If yes, please explain any differences:

_____[56]

_____[57]

_____[58]

_____[59]

Do you expect a considerable change in your deductions for 2027? (Y, N) ___[60]

If yes, please explain any differences:

_____[61]

_____[62]

_____[63]

_____[64]

Do you expect a considerable change in the amount of your 2027 withholding? (Y, N) ___[65]

If yes, please explain any differences:

_____[66]

_____[67]

_____[68]

_____[69]

Do you expect a change in the number of dependents claimed for 2027? (Y, N) ___[70]

If yes, please explain any differences:

_____[71]

_____[72]

_____[73]

_____[74]

Payment method used to pay your estimated taxes (1=Electronic Federal Tax Payment System (EFTPS); 2=Direct Pay) ___[75]

2026 Federal Estimated Tax Payments

2025 overpayment applied to 2026 estimates + _____[1]

Mark if you paid the calculated amounts on the dates due indicated below. Skip the remaining fields. ___[5]

If your estimated payments were not made on the date due or were for an amount other than the calculated amount below, please enter the actual date and amount paid.

	Date Due	Date Paid if After Date Due		Amount Paid	Calculated Amount	Method*
1st quarter payment	04/15/26	_____[6]	+	_____[7]		
2nd quarter payment	06/15/26	_____[8]	+	_____[9]		
3rd quarter payment	09/15/26	_____[10]	+	_____[11]		
4th quarter payment	01/15/27	_____[12]	+	_____[13]		
Additional payment		_____[14]	+	_____[15]		

***Method of payment indicated in prior year**

EFW = Electronic funds withdrawal **EFTPS = Electronic Federal Tax Payment System**

Voucher = Form 1040-ES estimated tax payment voucher

NOTES/QUESTIONS:

2026 State Estimated Tax Payments

Taxpayer/Spouse/Joint (T, S, J) [1]

State postal code [2]

Amount paid with 2025 return + [3]

2025 overpayment applied to ’26 estimates + [4]

Treat calculated amounts as paid [8]

	Date Paid		Amount Paid	Calculated Amount
1st quarter payment	[9]	+	[10]	
2nd quarter payment	[11]	+	[12]	
3rd quarter payment	[13]	+	[14]	
4th quarter payment	[15]	+	[16]	
Additional payment	[17]	+	[18]	

2026 City Estimated Tax Payments

City #1

City name [28]

Amount paid with 2025 return + [31]

2025 overpayment applied to ’26 estimates + [32]

Treat calculated amounts as paid [36]

	Date Paid		Amount Paid
1st quarter payment	[37]	+	[38]
2nd quarter payment	[39]	+	[40]
3rd quarter payment	[41]	+	[42]
4th quarter payment	[43]	+	[44]

Calculated Amount

1st quarter payment	
2nd quarter payment	
3rd quarter payment	
4th quarter payment	

City #2

City name [50]

Amount paid with 2025 return + [53]

2025 overpayment applied to ’26 estimates + [54]

Treat calculated amounts as paid [58]

	Date Paid		Amount Paid
1st quarter payment	[59]	+	[60]
2nd quarter payment	[61]	+	[62]
3rd quarter payment	[63]	+	[64]
4th quarter payment	[65]	+	[66]

Calculated Amount

1st quarter payment	
2nd quarter payment	
3rd quarter payment	
4th quarter payment	

City #3

City name [72]

Amount paid with 2025 return + [75]

2025 overpayment applied to ’26 estimates + [76]

Treat calculated amounts as paid [80]

	Date Paid		Amount Paid
1st quarter payment	[81]	+	[82]
2nd quarter payment	[83]	+	[84]
3rd quarter payment	[85]	+	[86]
4th quarter payment	[87]	+	[88]

Calculated Amount

1st quarter payment	
2nd quarter payment	
3rd quarter payment	
4th quarter payment	

City #4

City name [94]

Amount paid with 2025 return + [97]

2025 overpayment applied to ’26 estimates + [98]

Treat calculated amounts as paid [102]

	Date Paid		Amount Paid
1st quarter payment	[103]	+	[104]
2nd quarter payment	[105]	+	[106]
3rd quarter payment	[107]	+	[108]
4th quarter payment	[109]	+	[110]

Calculated Amount

1st quarter payment	
2nd quarter payment	
3rd quarter payment	
4th quarter payment	